



global

corporate

profile

SUZO  HAPP®

GAMING, AMUSEMENT AND INDUSTRIAL COMPONENTS



Global capability and scale



Innovative customer-centric engineering



Solutions focused



Service commitment

Products we manufacture or distribute

Gaming: *Hoppers, topper boxes, push buttons, bill validators, game devices, tokens, touch screens, tower lights*

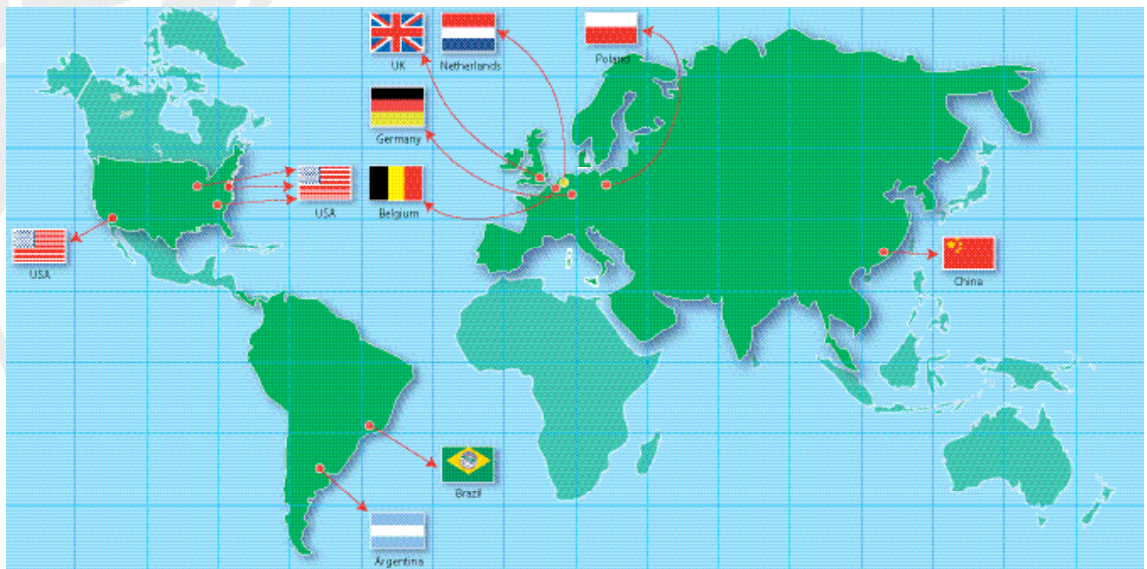
Amusement: *Coin doors, trackballs, monitors, power supplies, driving controls, joysticks, optical guns, bill validators*

Industrial Components: *Custom products, joystick controls, vending spare parts, snow plow controls, heavy equipment controls*

Suzo-Happ Group is the global leader in the manufacture and distribution of gaming and amusement parts and accessories.

Suzo-Happ Group was formed in January 2005 as the result of the merger of Suzo (formerly Suzo International) and Happ (formerly Happ Controls). Suzo-Happ Group has nearly 400 employees in 12 locations serving customers in over 70 countries.

Although both companies continue to do business under their original names, they leverage a shared commitment to quality-focused product development, world-class customer care and unrivaled distribution capabilities and reach. In North America, the organization does business as Happ based in Elk Grove, IL, and Suzo, based in Oud-Beijerland, Holland, is responsible for international operations.



Global capability and scale

Suzo-Happ Group has nearly 400 employees in 12 locations serving customers in over 70 countries.

Each branch of Suzo has responsibility for its own markets and for its own customers. This allows

Suzo to react quickly either individually or as a group to international, national, regional and local developments. Suzo supplies its customers with a comprehensive range of over 30,000 different in-house change machine to a

simple rubber ring for a pinball machine, Suzo can service every corner of the globe. At present, Suzo exports to 63 different countries, to cover the ever-expanding world market.

Happ distributes over 40,000 items to the North American market utilizing a national sales force and four distribution centers in Illinois, Nevada, South Carolina and Delaware. It distributes products for leading manufacturers in the gaming, amusement and vending marketplace.

Innovative customer-centric engineering

The merger of Suzo and Happ provides an opportunity to add resources to the organization, provide better service to customers and a world-class platform for research and development activity.

Research and development is one of the top priorities. Suzo-Happ Group prides itself on having well educated specialists working in its R&D department, who anticipate the needs of customers and develop new and more sophisticated product lines everyday.

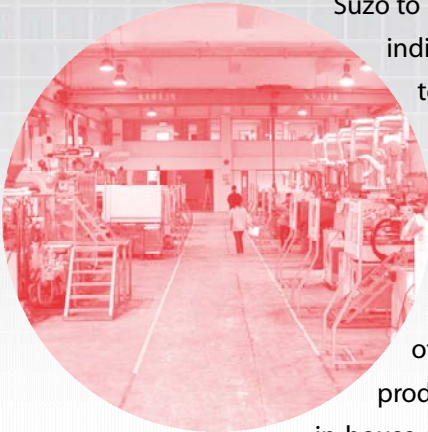
The engineering team at Suzo-Happ Group has over 200 years of engineering development experience on three continents and is continuously developing new and innovative products.

Solutions focused

Suzo-Happ Group has the ability to broaden its product lines, streamline its global distribution capabilities and create value-added solutions for its increased customer base.

On top of selling well-known brand names, Suzo develops its own products under the STC label, which are developed for the industry and manufactured under its own control. These include quality components, complex electronics, software and complete finished products.

Suzo also programs software for various money processing machines, such as gaming machines and change machines, and takes the initiative on new products and problems that may affect its customers in the future. Producing



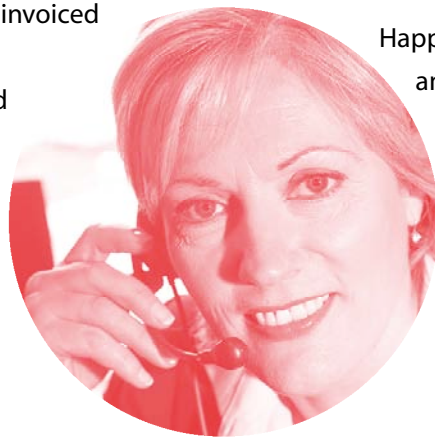
Euro-friendly parts and machines has given Suzo an edge when it markets its new products to customers, who will be affected by the problems of changing their currency to the Euro. Everything is directed at the production of modern, sophisticated and user-friendly products.

Service commitment

Suzo takes a consultative approach to serving its customers with comprehensive after-sales services within its own technical and marketing departments.

At Suzo's head offices in Holland, all its warehousing is fully bar-coded, and this coupled with its real-time data processing system, produces accurate reporting of inventory and shortened, reliable delivery times.

Happ's culture of efficiency drives its operations. An order received by phone or online is usually picked, packed, shipped and invoiced within a couple of hours. Moreover, a highly structured internal tracking system allows sales staff and customers to follow each order every step of the way.



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happcontrols.com



As products are invoiced, the company's inventory database is automatically updated and shipment tracking details are sent via e-mail as well.

Happ also maintains repair facilities in Illinois and Las Vegas. Happ is a repair center for JCM bill validators, Ceronix monitors, MEI bill validators, Wells-Gardner monitors, CashCode bill validators, and Midway and other amusement game boards.

The two companies that make up Suzo-Happ Group continue to do business under their original names.

SUZO

Founded in 1955

49,000 sq.ft. production facility

Supplies customers with over 30,000 products

Branch offices located in Germany, United Kingdom, Belgium, Poland, Argentina and Brazil

Maintains modern manufacturing facility in China

Founded in Rotterdam in 1955, Suzo supplies systems and components for the amusement, gaming, casino, and vending industries, as well as money processing machines and banknote readers. In addition to the distribution of brand-name products, Suzo develops and manufactures components, electronics, software and systems under the STC label. Headquartered in the Netherlands, with additional operations in Belgium, Germany, Poland, the United Kingdom, Brazil and Argentina, Suzo serves customers in over 70 different countries and has achieved a reputation for providing exceptional customer service.

In 2005, Suzo celebrated 50 years of serving the gaming, casino, amusement and vending industries. Suzo prides itself on being a historically rich company with a sound vision of the future.

Suzo's core products include coin hoppers, pushbuttons, tower lights, topper boxes and handle mechanisms.



1955
Suzo International is founded

1988
Suzo opens first international branch in Germany

1991
Suzo opens branch office in United Kingdom

1993
Suzo opens branch office in Belgium

2001
Suzo opens branch office in Argentina

1986
Happ Controls is founded

1998
Happ opens branch office in Las Vegas, NV

2000
Happ opens branch office in the United Kingdom
Happ acquires PARTSTAR division of Carlton Bates Corporation

2001
Happ acquires Midway Games' service business
Happ acquires Well-Gardner's coin door division



GAMING, AMUSEMENT AND INDUSTRIAL COMPONENTS

Happ was founded in 1986 and is headquartered in Elk Grove, IL. The company has additional distribution centers in Las Vegas, NV, Greenville, SC and New Castle, DE. The company specializes in the manufacturing and distribution of amusement, gaming, vending and industrial parts and accessories.

Happ Controls was founded by Frank Happ, who purchased what had become a diversified parts supply business from U.K.-based Coin Controls. In 1998, the company expanded into the distribution of parts and supplies for gaming machines. Happ soon became a leading supplier to the industry.

Happ's core products include coin doors, optical guns, trackballs, illuminated push buttons, driving controls and joysticks.

Happ's focus has been to aggressively expand its sales staff and product lines to better serve the needs of its gaming, amusement, vending and industrial component customers.



HAPP

Founded in 1986

Nearly 95,000 sq.ft. facility in Elk Grove, IL

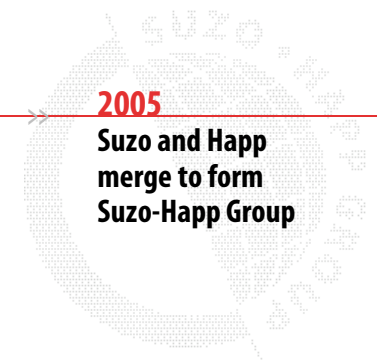
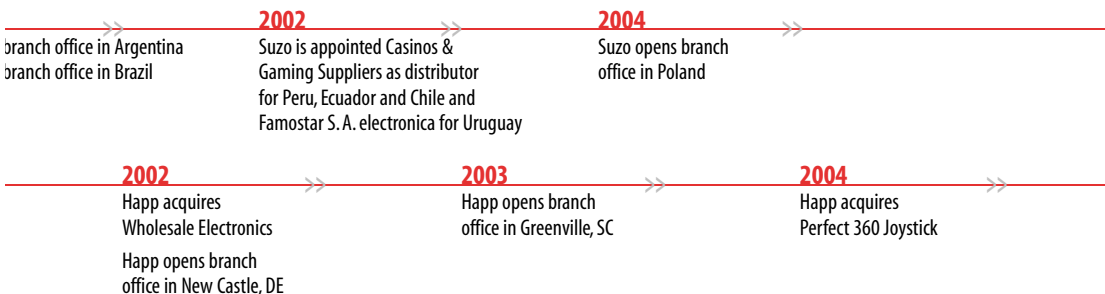
Elk Grove location produces over 20,000 assembled products per day

Manufactures over 12,000 SKUs in over 200 unique product groups

Distributes over 40,000 items to the North American market

Processes over 650 shipments per day

Branch offices located in Las Vegas, NV, Greenville, SC and New Castle, DE



2005
Suzo and Happ merge to form Suzo-Happ Group

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